**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 5 January 2018**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA721”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 9 January 2018**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA721

**Nominal Issued** R 264,000,000.00

**Issue Price** 98.09839%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 12 April 2018

**Books Close Date(s)** 7 April 2018

**Interest Payment Date(s)** 12 April 2018

**Last Day to Register** By 17:00 on6 April 2018

**Issue Date** 9 January 2018

**Date Convention** Modified Following

**Interest Commencement Date** 9 January 2018

**First Interest Payment Date** 12 April 2018

**ISIN No.** ZAG000149089

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA721%20Pricing%20Supplement%2020180109.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA721%20Pricing%20Supplement%2020180109.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Evania Moodley RMB +27 11 2821389

Corporate Actions JSE +27 11 5207000